

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|------------------|--------------------------|---|--|---|--------------------|
| Central Services | Budgeting and Accounting | Implement new programs created by the Legislature | Establish the FY 26 budget and financial reporting so that it conforms to the new programs created by the Legislature | | Completed 100% |
| Central Services | Budgeting and Accounting | Update agreements with partner libraries | Establish/update MOUs with libraries that participate in Shared Resources (MSC, Courier Services, etc.) | Reviewed plan with legal counsel and consulted with other agencies with large volumes of MOUs. Have developed draft agreements with MSL leads, and preparing to share with local libraries for further development. | In Progress 30% |
| Central Services | Data Coordination | Improve dashboard usability | Improve the usability of the Montana State Library's public-facing dashboards by revising 6 dashboards to address documented design and usability concerns. For each dashboard, conduct a baseline usability review, implement targeted improvements, and gather user feedback from at least five users post-revision. Complete all revisions and collect feedback by June 30, 2026, and document the process and outcomes for future use. | The Tableau Desktop application was upgraded to version 2025.2, enabling new features such as alt tagging and dashboard descriptions. Tableau Public was also evaluated as a potential tool to enhance discovery. One dashboard underwent review and targeted improvements were implemented. Five reviewers were recruited and filled out an evaluation for the revised dashboard. Three out of six dashboards have now been revised. | In Progress 60% |
| Central Services | Data Coordination | Interim study on interlibrary resource sharing programs | Support the interim study on interlibrary resource sharing programs by collecting, organizing, and publishing complete and accurate data sets and supporting materials aligned with the study outline. Deliver these materials on or before September 1, 2025; December 1, 2025; March 1, 2026; June 1, 2026; and September 1, 2026, to support the Interim Education Budget Committee meetings. Ensure all data is published in an accessible format with appropriate documentation to facilitate committee review and decision-making. | All requested materials related to HB 864 (2025) were prepared and delivered for the September 2025 meeting on schedule and in an accessible format. Materials were created for the December 2025 meeting though the presentation has been moved to March at the request of the committee chair. We are now preparing additional slides to address questions from the committee about available resource sharing models. | In Progress 41% |
| Central Services | Data Coordination | Pilot Microsoft Planner for project management | Pilot Microsoft Planner for project management by working with 1 to 3 teams to implement the tool for tracking project progress. Ensure each team is trained, actively uses Planner, and that project data is successfully integrated into the agency's unified work plan. Collect user feedback and evaluate reporting improvements. Complete the pilot and deliver a summary report with recommendations by June 30, 2026. | Licenses were procured for the Data Coordinator, Montana Library Network staff, and the State Librarian. Documentation was shared with the teams participating in the pilot and a shared work plan portfolio was established. Next the team is completing Project Management training to learn how to use this tool most effectively for managing work plans. | In Progress 62% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|------------------|------------------------|---|--|--|--------------------|
| Central Services | Information Technology | Endpoint lifecycle | Deploy new systems and scrub/surplus the old. (Annual. On a 4 year replacement cycle. Replace 25% of endpoints per year, roughly 26 systems) | Continues work from FY 2025. Four systems remain. We'll order more in February and the completion counter will reset. | In Progress 80% |
| Central Services | Information Technology | Server 2016 migrations | Migrate our last four systems to Server 2022 or higher before Server 2016 End of Life (target completion mid Oct. '26) | Other priorities pushed this on to the back burner in 2025. We plan to ramp the effort back up this quarter. Our completion target date remains the same at this time. | In Progress 10% |
| Central Services | Information Technology | Windows 11 migration | Deploy/Migrate remaining systems to Windows 11 before Windows 10 End of Life (complete by mid Oct '25). Tanium issue at SITSD caused Delays | Complete | Completed 100% |
| Central Services | State Librarian | Commission goals and objectives | Respond to Commission questions, monitor and report progress to the Commission, provide guidance to staff, and consider necessary actions to successfully achieve Commission goals | The Commission's goal to modernize the CE program is in the final stage to update Administrative rules. Other goals are complete or ongoing. | In Progress 95% |
| Central Services | State Librarian | Interim study on interlibrary resource sharing programs | Respond to Legislative Interim Committee questions and requests for information; provide guidance to staff to successfully execute the interim study | At the Committee's request, staff are drafting information regarding the history and current status of resource-sharing funding and services for the December Interim Budget Committee meeting | In Progress 40% |


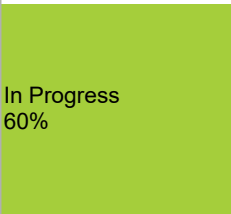


FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|-----------------------------------|------------------------|--|---|--|------------------|
| GIS Data and Information Services | Government Information | MSL catalog management | MSL catalog accurately and clearly represents MSL resources | With help from MSC staff, I identified records missing a link to digital resources. Completed an update to appearance of MSL catalog interface. | Completed 100% |
| GIS Data and Information Services | Government Information | Preserve archive.org and archive-it data | Per Montana Code Annotated, ensure permanent public access to state publication collections | Completed upload to state data center of state publications archived between May 13, 2024 and June 24, 2025. Received invoice and uploaded Archive-It data spanning 20240101 through 20241231. | Completed 100% |
| GIS Data and Information Services | Government Information | Records management | Process 12 boxes of MSL print records for eventual transfer and permanent storage at Montana Historical Society (MHS) | One of twelve boxes returned to owner as active records. After removing non-records, duplicate records, and personal items from remaining 11 boxes, just 3 boxes remain to be processed. State archives won't accept 3 boxes until April 2026. | Completed 100% |
| GIS Data and Information Services | Information Products | ASPeN Upgrades and Replacements | Improve or replace parts of the ASPeN web application. Document storage, events calendar, and continuing education will be upgraded or replaced. Each replacement requires research of available solutions, cost analysis, and scoping of MSL staff time. | Continues work from FY 2025. Calendar is complete. FileNet environment setup is complete. We are focusing now on document export/import and the improvements to Continuing Education. | In Progress 50% |
| GIS Data and Information Services | Information Products | GIS Web Content | These three inter-related projects support and improve communication for GIS Coordination. Support the restructuring of GeoInfo web content on the MSL Website. Implement the GIS Hub site to improve discovery of geospatial information. Retire the legacy GIS Data List application. Review apps that will be deprecated by Esri and migrate selected apps to new platform | Continues work from FY 2025. Web updates are complete. Hub Site has hit some snags due to unexpected limitations of the Esri technology, forcing us to reconsider moving the Data List there. Maintenance has been performed on the existing Data List application to keep it running. We are working to consider the implications of GIS cloud migration. | In Progress 50% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|-----------------------------------|---------------------------------|--|--|---|--------------------|
| GIS Data and Information Services | Information Products | Montana Cadastral Enhancements | Add new functionality to Montana Cadastral application: additional basemaps, optimized owner search, and alternative address search. This planned new functionality will not add costs. Migrate Cadastral to a new, dedicated web server environment. The server migration is necessary to contain costs. | We had to double back on some migration tasks due to a traffic routing issue, but that has been resolved. Work is underway to develop the proposed application enhancements. | In Progress 60% |
| GIS Data and Information Services | Land Information | Administrative Boundaries adjustments to CadNSDI | Improve spatial accuracy of administrative boundaries by adjusting to most recent CadNSDI. Milestones are: 1) create adjustment links between 2021 and 2025 CadNSDI, 2) adjust boundaries to 2025 CadNSDI, 3) publish updated boundaries to FTP, 4) update web services, 5) update boundaries and precinct splits in ElectMT and AGOL | ElectMT precinct splits currently being updated as data are received from counties. 12 counties have been updated, so far (with more in process). Once this change period closes, MSL plans to adjust the rest and be ready to provide them as updates once the next change period opens. Do not foresee any issues being done by end of fiscal year. | In Progress 98% |
| GIS Data and Information Services | Land Information | Improve MSDI data sharing and integration | Facilitate regular sharing of MSDI Transportation road centerline data with Esri and Google for inclusion in their base map services. Research data sharing and potential data feedback/improvement with OpenStreetMap. Milestones are: 1) Share road centerlines with Esri Community Maps, 2) Share road centerlines with Google Maps Content Partner Program, 3) Research and share (if possible) road centerlines with OpenStreetMap, 4) research possible road centerline data feedback/improvements from OpenStreetMap. | Complete, though some of this work will now be ongoing/reoccurring. Road centerline data shared with Esri Community Maps and Google Maps. Neither Esri nor Google will make bulk edits based on state data submissions, but I have met with Google to discuss and understand their methodology. OpenStreetMap doesn't recommend bulk edits, either. I reached made a query for OpenStreetMap editors in Montana to possibly establish a relationship with them and suggest Fr.. | Completed 100% |
| GIS Data and Information Services | Land Information | Improve MSDI geospatial data value – Land Themes | Complete MSDI Data Improvement Plans based on the Cadastral, Mapping Control, Administrative Boundaries, and Structures and Addresses data quality matrices developed in FY2025 and the Transportation data quality matrix to be developed in FY2026. Milestones for each Data Improvement Plan are: 1) write a draft plan, 2) organize and lead a working group to review draft plan, 3) present the plan to the Montana Geospatial Information Council, and 4) publish the plan to the MSL website. | Continues work from FY 2025. Drafting theme plans has not started, but it not behind schedule based on the revised 2026 Theme Plan Schedule. | Not Started |
| GIS Data and Information Services | Montana State Reference Network | Build customer base | To reach the goal of 150 subscribers in FY26 we aim to have at least 100 paid subscribers by the end of calendar year 2025. MSL is working with a vendor to improve outreach messaging to existing and potential users. We are currently targeting the Survey and Agricultural user communities to grow a user base in those two key industries. | Current subscriber count 74 ; Attended MT Ag Field Days in Havre on 7/2 and Corvallis 8/14; Attended Headwaters Tech Hub Summit 9/11-12; Attended MARLS Fall Seminar 9/26; Newsletters with MTSRN updates went out in July and August and we plan to send out a September update shortly . Promoted MTSRN at the MSL booth at Joint Engineer's Conference at Delta Hotel, Helena from 11/05 thru 11/07. Presented MTSRN on 11/05 at the Conference ; Organized MTSRN Tec.. | In Progress 72% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|-----------------------------------|---------------------------------|---|---|---|--|
| GIS Data and Information Services | Montana State Reference Network | Grow network coverage | While MDT is primarily responsible for building new stations, it is MSL's responsibility to add them to the MTSRN and ensure the network is providing high quality solutions. This is achieved in part through having nodes available to add stations. The operator also monitors the network performance and regularly updates station data to maintain high quality solutions. We hope to add at least 10 new stations in FY26. | During the first quarter of FY2026, 5 stations were added to the network using nodes that were purchased in late FY2025 - Rocky Boys, Ft Smith, Lima, Philipsburg and P054 (an Earthscope Station near Ekalaka in the SEMT subnetwork) ; We are currently prioritizing among several available stations when additional nodes become available including Dillon, Red Lodge, West Yellowstone, Sheridan; seeking additional budget approval for 5 additional nodes to add new statio.. |  In Progress 50% |
| GIS Data and Information Services | Montana State Reference Network | Improve the network | Update the network with the new Multi Year CORS Solutions in the summer of 2025. We also expect the new NATRF datums to become available late in the year and we want to begin broadcasting a data stream based on the new datums when that happens. Our plan is to cast both the current and new streams concurrently until users can transition their workflows. | We are waiting to perform this work later in the year so that we don't disrupt ongoing survey activity. This work will likely be completed in March 2026. | Not Started |
| GIS Data and Information Services | Natural Heritage Program | Create new information dashboards to meet the needs of natural resource managers and planners | Dashboards for State Wildlife Action Plan, Conservation Status Rank Factor Summaries, Summaries of Inventory and Monitoring Needs for vertebrates, and Land Cover Trends. | |  In Progress 60% |
| GIS Data and Information Services | Natural Heritage Program | Release a new land cover layer with natural habitats described by the National Vegetation Classification (NVC) scheme | Release the new land cover layer in the Map Viewer web application, on the GIS Data list, and as a map service. Release a new Ecological Communities field guide with accounts for each NVC Group. | |  Completed 100% |
| GIS Data and Information Services | Natural Heritage Program | Revise predicted habitat suitability modeling methodology | Refresh environmental input data layers, add land ownership/stewardship summaries to model reports, update modeling process to reduce the number of input variables in a stepwise process, revise rubrics for assigning habitat suitability classes and explore using different output scales for species that rely on rare, limited, or stringer habitats | |  In Progress 10% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|-----------------------------------|--------------------------|--|--|--|--------------------|
| GIS Data and Information Services | Natural Heritage Program | Support Montana Fish, Wildlife, and Parks in their development of a 2025 State Wildlife Action Plan (SWAP) | Systematic documentation of conservation status rank factors for aquatic invertebrate, moth, and bumble bee Species of Concern. Provide adaptive capacity scoring metrics and global range polygons for vertebrate Species of Greatest Conservation Need | | Completed 100% |
| GIS Data and Information Services | Natural Heritage Program | Update a bibliography on the effects of recreation on Montana Wildlife | Search published literature and theses and dissertations at Montana Universities, add relevant literature to the MTNHP reference system, and provide the literature on the MTNHP website. | | Completed 100% |
| GIS Data and Information Services | Next Generation 9-1-1 | Complete and validate a statewide PSAP boundary layer | Coordinate with all PSAPs in Montana to validate statewide PSAP boundaries. Milestones are: 1) discuss PSAP boundary with PSAP and any possible areas that need to be modified from administrative boundary, 2) create snap points and snap all service boundaries road centerlines, 3) upload PSAP boundary to 1Spatial central repository, 4) validate statewide PSAP boundaries | Continues work from FY 2025; 21 of 51 PSAP boundaries in central repository. | In Progress 41% |
| GIS Data and Information Services | Next Generation 9-1-1 | Improve Validation and Aggregation Portal dashboard | Change dashboard(s) to more accurately show progress, mandatory minimum requirements, and consistent use | Continues work from FY 2025; Updated dashboards are publicly available. | Completed 100% |
| GIS Data and Information Services | Next Generation 9-1-1 | PSAP visits | Visit remaining 14 PSAPs | Continues work from FY 2025; Visited one of the 14 so far. | In Progress 7% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|-----------------------------------|----------------------------|--|---|---|--------------------|
| GIS Data and Information Services | Statewide GIS Coordination | Improve communication for GIS coordination | Restructure GeoInfo web content and implement new technology for the discovery of geospatial information | Continuing to work with Esri on technical support issues we have discovered for hub integration. Finalizing workflows for information publishing. Working to address each MSDI Theme Page advancement. | In Progress 55% |
| GIS Data and Information Services | Statewide GIS Coordination | Improve geospatial data governance through policies and best practices | Coordinate with key state officials on geospatial governance; review and educate on the geospatial governance processes; and adopt a workplan to establish governance principles and create policies for implementation | Working with State CIO on state agency's GIS Architecture implementation. Working towards adopting governance goals for GIS Managers Forum. | In Progress 55% |
| GIS Data and Information Services | Statewide GIS Coordination | Improve MSDI geospatial data value | Support MSDI Theme Leads and Water/Land Info Managers in implementing and achieving this Strategic Goal | We continue to make progress, slow moving for a few themes, due to theme data maintenance. Updates will be presented to the MGIA Council Meeting. | In Progress 70% |
| GIS Data and Information Services | Water Information System | Improve MSDI geospatial data value – Water Themes | Complete MSDI Data Improvement Plans based on the Elevation, Hydrography, and Hydrologic Units data quality matrices developed in FY2025. Milestones for each Data Improvement Plan include: 1) write a draft plan, 2) organize and lead a working group to review the draft plan, 3) present the plan to the Montana Geospatial Information Council, and 4) publish the plan to the MSL website. | Milestone 1 is in progress. Draft data improvement plans for MSDI Elevation, MSDI Hydrography, and MSDI Hydrologic Units are being written based on the data value matrix completed in FY 2025. A schedule for completion of other Themes is in place. Working Group meetings are scheduled for March. Work on this objective is expected to be heavy in quarter 3 and quarter 4. | In Progress 25% |
| GIS Data and Information Services | Water Information System | MSL-USDA NRCS Partnership Agreement renewal | Seek a new 5-year core agreement with the USDA NRCS. Milestones include: 1. Write the scope of work; 2. Write the budget narrative; 3. Review and revise with the NRCS; 4. Submit paperwork to the NRCS for approval. | Monthly update meetings are being held with the NRCS. Most work on this objective will occur during quarter 3 and quarter 4, with a May 2026 target date for a new agreement proposal. | In Progress 35% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|---|--------------------------|--|---|--|--------------------|
| GIS Data and Information Services | Water Information System | Planning for the USGS 3D Hydrography Program (3DHP) | Identify funding partners and coordinate planning for USGS 3DHP project(s). Milestones include: 1. Develop a MT 3DHP handout; 2. Provide at least one webinar; 3. Document potential partners and funding opportunities in the Montana 3DHP Planning Dashboard developed in FY25; 4. Develop a funding agreement with at least one state agency. | Milestones 1, 2, and 3 are complete. The last remaining task is to finalize a funding agreement with the MT DEQ. Contract development is in progress with DEQ and expected approx. February. | In Progress 90% |
| GIS Data and Information Services | Water Information System | Statewide Lidar Processing | Continue processing new, incoming lidar, including the Phase 5 Project (south-central Montana). Lidar will be processed and made available online to view or download for at least seven counties. Milestones include: 1. Receive the data from the USGS, organize and load it onto State server; 2. Process the data into the five core products maintained by MSL; 3. Make the data available for download; 4. Create GIS web services for viewing the data online through the Montana Lidar Inventory. | New lidar data from the USGS is not expected until fiscal year Q3 or Q4. The latest status update from the USGS indicates data delivery in mid to late Spring. | Not Started |
| GIS Data and Information Services | Water Information System | USGS 3D Hydrography Program (3DHP) application for project funding | Apply to the USGS Data Collaboration Announcement (DCA) for 3D Hydrography Data development. Submit at least one application. Milestones include: 1. Attend an informational USGS webinar Aug. 6; 2. Receive good-faith funding commitments from at least two interested partners; 3. Complete the application and seek review from partners; 4. Submit the application to the USGS by Sept. 12. | Two applications were submitted to the USGS 3DHP on Sept. 12. A new funding commitment from the City of Bozeman was received in October, and the proposal will be revised accordingly and resubmitted. | Completed 100% |
| Patron and Local Library Development Services | Consulting | Library board support | Provide at least 10 trainings for library board members. | Continues work from FY 2025 | Completed 100% |
| Patron and Local Library Development Services | Consulting | Road map webinar series | Facilitate remaining 4 road map series' webinars. | Continues work from FY 2025 | Completed 100% |

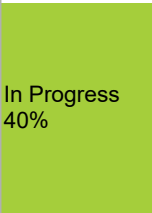
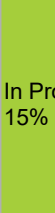
FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|---|---------------------------|---------------------------------------|--|-----------------------------|---------------------------|
| Patron and Local Library Development Services | Consulting | Support for libraries | Visit every main public and tribal college library. | Continues work from FY 2025 | <div>In Progress50%</div> |
| Patron and Local Library Development Services | Continuing Education | Commission review of CE/Certification | Assist Commission's CE committee with review and revamp of certification program. | Continues work from FY 2025 | <div>In Progress75%</div> |
| Patron and Local Library Development Services | Continuing Education | MSL Certification program | Facilitate at least 10 webinars and update at least 2 online MSL Learn courses. | Continues work from FY 2025 | <div>Completed100%</div> |
| Patron and Local Library Development Services | Continuing Education | MSL Learn | Facilitate September 2025 Fall Workshop for library directors and board members. | Continues work from FY 2025 | <div>Completed100%</div> |
| Patron and Local Library Development Services | Lifelong Learning Program | Books before Bedtime | Facilitate at least 10 virtual story time sessions to help parents and caregivers support their child's reading. | Continues work from FY 2025 | <div>In Progress60%</div> |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|---|---------------------------|---------------------|---|--|------------------|
| Patron and Local Library Development Services | Lifelong Learning Program | Early Literacy | Work with Treasure State Foundation, Dolly Parton Imagination Library, and Food Bank Network to deliver books to at least 10 locations around the state where struggling families can get free books. | Continues work from FY 2025 | Completed 100% |
| Patron and Local Library Development Services | Lifelong Learning Program | Virtual programming | Provide at least 6 virtual programming webinars. | Continues work from FY 2025 | In Progress 83% |
| Patron and Local Library Development Services | Montana History Portal | Portal continuity | Create documentation of regular workflows including how to create new collections, upload new content, add new contributors, update stats collection documents to gather data on new content, collect stats, post to social media, create newsletters, and responding to tickets. This will be stored in an easily accessible location (Microsoft Notebook) and shareable to help train and onboard a new employee. This documentation could include guides created by Recollect. | The notebook is nearly complete and ready to on-board a new employee. Remaining details will be added to the notebook as needed during the training process. | In Progress 90% |
| Patron and Local Library Development Services | Montana History Portal | Portal outreach | Further develop relationships with UM Public History department with an intern doing work to create a new exhibit. Further develop relationship with Foundation with Montana History by working with the new Grants Manager to create ways to work together to foster engagement in history - including LEGO program and Teacher Workshop. Offer online sessions for teachers encouraging use of the Portal and portal contests. | UM Internship ended and two new exhibits were added to the Portal. Will review grants for the Foundation for Montana History in February. Working with Glacier Institute to host a workshop in August. Teacher workshop planning is nearly complete and registration is open. Signed a UM Experiential Learning contract for a second intern who started mid-January 2026. | In Progress 75% |
| Patron and Local Library Development Services | Montana History Portal | Teacher workshop | Plan, organize, and execute a 3rd teacher workshop. Create an agenda, secure a suitable venue and catering, promote the event, register it with OPI for credit, review applicants, extend invitations, host event, follow up with attendees and get projects returned. Create the exhibits based on the attendee project submissions. | Dates are set, hotel is booked. Application is open and as of 1/28 there are 22 applicants. Working on meal planning. | In Progress 75% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|---|-------------------------|---|---|--|---|
| Patron and Local Library Development Services | Montana Library Network | Courier | Help make any program/ infrastructural changes needed through the start of a new contract period. Implement distribution plan gradually over 6 months and make adjustments as needed in the following 6 months. Add 2-4 libraries currently in sharing groups, but not on courier. Start working with North Central and Southeast Libraries to join the courier by end of fiscal year. Study and identify investment needs. | Still transitioning to the new courier. Billing issues has pushed us back a little, but we have almost completed solving those issues. We will also need to change crates and label holders, so we have not added any new libraries at this time. Vast majority of scanning issues are solved. There are just 4 communities where scanning still seems to be an issue, but it's helpful to know that we are a different process from other customers since we are pick up and delivery locations with each stop. |  In Progress 40% |
| Patron and Local Library Development Services | Montana Library Network | Interim study on interlibrary resource sharing programs | Study and understand the overlapping impact of programs within the Montana Library Network. Identify areas of strength, potential, and barriers of Statewide Projects within the Montana Library Network. Research and understand the changes in funding historically over the last 20 years for MLN projects. Identify GAPS in MLN services for different libraries (type, geographical area, size). | Work related to HB 864 (2025). Work/research continues, but on track. |  In Progress 40% |
| Patron and Local Library Development Services | Montana Library Network | MontanaLibrary 2Go | Utilize data gathered to identify investment needs to adequately meet patron usage. Have investment information for libraries by January. Research and potentially Pilot Advantage + Program in Overdrive. | This is back on track. We have met with other states/consortiums, Overdrive, and a couple Montana Libraries. We will discuss Advantage Plus with the selection committee- Identify if we want to move forward with a Pilot and will need to make adjustments to the MontanaLibrary2Go Policy. |  In Progress 50% |
| Patron and Local Library Development Services | Montana Shared Catalog | MSC customer support & training | Support MSC member librarians in their use of the Shared Catalog ILS through the help desk and training – Quarterly webinars, 4 office hours per month, review and update 25% of KB articles | Office Hours continue to have steady attendance and allow member librarians to receive live support. In addition to reviewing and updating KB articles, several new KB articles have been added in the past quarter. January webinar had great attendance and received positive feedback. |  In Progress 60% |
| Patron and Local Library Development Services | Montana Shared Catalog | MSC system improvement | Expand and enhance MSC products available to member librarians – BLUEcloud Mobile2 Library App rollout, DataControl rollout, BLUEcloud Circ rollout | All three projects are in progress, in the early stages of backend configuration. There will be a delay to the full roll-out as we are waiting on some functionality updates for a couple of the products, |  In Progress 15% |

FY 2026 Work Plan - Activities

| Program | Work Area | Activity | Objective | Comments | FY 2026 Progress |
|---|------------------------|------------------------------|---|---|---------------------|
| Patron and Local Library Development Services | Montana Shared Catalog | MSC system maintenance | Maintain MSC product functionality for member librarians - Symphony 4.2 Upgrade, 12 Monthly OCLC Delta Holdings Updates, 2 OCLC Full Holdings Updates | The first full OCLC holdings update was a great success; we are in the early stages of our second full holdings update. The 4.2 Upgrade is entering the testing stage, and the monthly OCLC updates continue on schedule. | In Progress 50% |
| Patron and Local Library Development Services | Research Resources | Digital resources newsletter | Work with Digital Librarian group to produce quarterly newsletter highlighting MSL resources | Four issues of the newsletter have been sent out, and the next issue is being drafted now | In Progress 100% |
| Patron and Local Library Development Services | Talking Book Services | Remote recording | Continue adding Montana titles to BARD by utilizing contracts with commercial recording studios and Potomac Talking Books | Continues work from FY 2025- Contracting with Potomac Talking Books who will add accessibility features to future titles, and previously recorded titles that need accessibility markup. the first new recording will begin 12/25. Finished the bulk of recording, working on corrections now | In Progress 75% |