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The content of this document is organized in a timeline, with a focus on statutes, rules, and policy documents related to professional qualifications and public library standards.

Terms

- RCM Revised Codes of Montana. Montana's statutes from 1889 until implementation of 1972 Constitution.
- MCA <u>Montana Code Annotated</u>. Montana's statutes from 1978 to present.
- ARM Administrative Rules of Montana. Formal business rules adopted by state agencies granted rule making authority.

Observations

Montana's State Library Commission most recently adopted certification requirements for public library directors of 60 hours of continuing education earned over a 4-year period on June 14, <u>2023</u>. With some variations this has been in place since 1990. However, professional library education has been an important part of qualification to work in Montana's libraries since the earliest enabling legislation was enacted in <u>1915</u>.

Qualification for employment as a county library director has assumed completion of a professional library degree from a recognized library school since 1915.

The State Library Commission, even before being formally established in 1929, was named as the body to set the standards and qualifications for public libraries and their directors in the <u>1923</u> RCM publication.

The connection between RCM, MCA and ARM are consistent with the defined authority of the State Library Commission to "act as a state board of professional standards and library examiners, develop standards for public libraries, and adopt rules for the certification of librarians."

From 1931 until 1945, the Montana Library Association assumed responsibility for librarian certification. The Montana State Library Extension Commission was inactive and unfunded during this period.

Certification became the term of art for public library directors with the <u>1990</u> adoption by the State Library Commission of a certification program.

The ARM for public library standards did not tie director certification to state funding until 1999.

A GREATER STATE OF KNOWLEDGE

Timeline

1887 - 1929

Year	Detail	Source
1887	SEC. 1517. It shall be the duty of the governor, by and with the advice and consent of the legislative council, immediately after the passage of this act, and biennially thereafter, to appoint some suitable person to be librarian of the Montana fibrary who shall receive a monthly salary not to exceed fifty dollars per month, and shall perform such duties as shall be required by the board of directors. "Some suitable person" Melvil Dewey establishes the first library school in the U.S. at Columbia University	Territorial Library https://archive.org/details/compile dstatutes00unse/page/1064/mode /2up?q=library https://en.wikipedia.org/wiki/Educa tion_for_librarianship#Historical_d evelopment
1909	University of Montana initiates Library Science courses of instruction with enrollment for Fall 1909.	https://scholarworks.umt.edu/cgi/vi ewcontent.cgi?article=1062&conte xt=coursecatalogs_asc
1915	RCM Appointment and Qualification of Librarian. Section 3. Upon the establishment of a county free library the Board of County Commissioners may appoint a county librarian, who may be re- moved for or without cause. Any person who is a graduate of a library school, or has had one year's practical experience in library work, shall be eligible to the office of county librarian. "graduate of a library school"	https://archive.org/details/1915sup plementto00unse/page/1058/mod e/2up?q=library
1919	University of Montana offers Library Economy bachelor's degree course of study, GE University Librarian Gertrude Buckhous, department chair and assistant professor	https://scholarworks.umt.edu/cgi/vi ewcontent.cgi?article=1072&conte xt=coursecatalogs_asc

Year	Detail	Source
1927	4565. County librarian—appointment and removal—salary—qualifica- tions. Upon the establishment of a county free library, the board of county commissioners may appoint a county librarian who shall receive not less than one hundred dollars per month and who may be removed for cause, after the hearing, by said board. Any person who is a graduate of a library school, or has had two years' practical experience in a library of not less than three thousand volumes, shall be eligible to the office of county librari- an; provided, that, from and after the creation and organization of a state board of library examiners no person shall be eligible to the office of county librarian, unless, prior to his appointment, he has received from said board of library examiners a certificate of qualification for the office. History: En. Sec. 3, Ch. 45, L. 1915; amd. Sec. 2, Ch. 137, L. 1917; re-en. Sec. 4565, R. C. M. 1921; amd. Sec. 1, Ch. 56, L. 1923.	https://archive.org/details/revisedc odesofmo02unse_1/page/998/mo de/2up?q=library
1928	University of Chicago Graduate Library School opens, first US institution to confer a master's degree in library science.	https://en.wikipedia.org/wiki/Educa tion_for_librarianship#Historical_d evelopment



1915 to present

1943 - 1969

Year	Detail	Source
1943	44.203. (4565) County librarian—appointment and removal—qualifications. Upon the establishment of a county free library, the board of county commissioners may appoint a county librarian, who may be removed for cause after a hearing by said board. In counties of the first, second, third, fourth, and fifth classes, no person shall be eligible to the office of county librarian except a person who is graduate of a library school, or has had two years practical experience in a library of not less than three thousand volumes, provided that after the creation and organization of a state board of library examiners no person shall be eligible to the office of qualification for the office. Upon the establishment of a county free library in any county of the sixth or seventh class, if no experienced librarian, and may, with the permission of the county commissioners, appoint an assistant or assistants at a salary or salaries to be fixed by the board of county commissioners. Mittary: En Sec. 3, Ch. 45, L. 1915; Library En Sec. 2, Ch. 137, L. 1917; reen Sec. 2001 (1910) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2010) (2	https://archive.org/details/revi sedcodesofmo3241unse/pag e/106/mode/2up?q=%22coun ty+librarian%22 https://scholarworks.umt.edu/ cgi/viewcontent.cgi?article=10 93&context=coursecatalogs_ asc

MONTANA STATE LIBRARY A GREATER STATE OF KNOWLEDGE

Year	Detail	Source
	<section-header><text><text><text><text><text><text><text><text><text></text></text></text></text></text></text></text></text></text></section-header>	
1945	44-129. (1575.3) Powers and duties of the commission. The work of the commission shall be to give assistance and advice to all libraries in the state and to all communities in the state which may propose to establish libraries, as to the best means of establishing and administering such libraries, as to the best means of establishing and administering such libraries, or improving established libraries, and aiding in the establishment of traveling libraries; the commission shall act as a state board of professional standards and library examiners and perform all the duties of said board as provided in section 44-203; obtain, each year, from all libraries in the state, reports showing the condition, growth, and development and such other facts and statistices as may be deemed of public interest by the commission; the commission shall make a biennial report to the governor of the state on or before the first day of January covering the work of the commission, and incorporating reports of libraries in the state. History: En. Sec. 3, Ch. 91, L. 1945; and. Sec. 3, Ch. 55, L. 1961.	https://archive.org/details/revi sedcodesofmo3241unse/pag e/104/mode/2up?q=%22state +library%22
1969	Public Library Standards Published	https://archive.org/details/mo ntanapubliclib00montrich

Year	Detail	Source
Year	Detail FOREWORD At the suggestion of the State Library, the Montana Library Asso- citation's Library Development Committee began in January, 1969, a project to draft a statement of standards for Montana public libraries. It was the intent that such a draft might be presented to the State Library Commission, when completed, with the recommendation for adoption by the Commission as its official standards pursuant to R.C.M. 44.131 (8). Members of the Committee with the assistance of additional mem- bers of the Association, worked throughout the winter and spring of 1969 in the production of a document which was distributed to the entire membership of the Association prior to its annual conference in May, 1969. At this conference and at trustee workshops held around the state in June; at an invitational workshops held around the state in June; at an invitational workshops held around the state by librarians who had enrolled in the Loyola University "Tubilic Library Service" course; at federation workshops held around throughout the year, this document was tested and applied to libraries across the state.	Source <u>https://archive.org/details/annualreports19691970montrich</u>
	The MLA Executive Board at its September, 1969, meeting formally approved the work of the Library Development Committee, and for- warded the standards to the Library Commission. On October 20, 1969, the Library Commission unanimously adopted these standards, directed that they be published, and at the same meeting voted its appreciation of the work of the Committee in their preparation.	
	Ruth O. Longworth State Librarian	
	A GREATER STATE OF KNOWLEDGE	

1970 - 1989

Year	Detail	Source
1971	Montana Administrative Procedures Act defines rulemaking procedures and sets course forward for the Montana State Library Commission to engage in rulemaking related to its authority and duty spelled out in RCM 44-131 and later MCA 22-1-103	<u>https://leg.mt.gov/bills/mca/titl</u> <u>e_0020/chapter_0040/part_0</u> <u>010/section_0010/0020-0040-</u> <u>0010-0010.html</u>
1972	ARM 10.102.1101 Standards for Public Libraries (eff 12/31/1972)	https://archive.org/details/ann ualreports19711974montrich/ mode/2up
1974	(8) To act as a state board of professional standards and library examiners and develop standards for public libraries and adopt rules and regulations for the certification of librarians;	https://archive.org/details/197 7rcmsupplv2t12175unse/pag e/124/mode/2up?q=library
1978	Administrative Rules of Montana adopted under 22-1-103	https://courts.mt.gov/external/ mars/1977/1977%20Issue%2 0No.%2012.pdf
	STATE LIBRARY	

A GREATER STATE OF KNOWLEDGE

Year	Detail	Source
	ARM 10.102.1139 Professional and Support Staff 10.102.1139 PROFESSIONAL AND SUPPORT STAFF (1) Generally the professional (requiring the training acquired by graduation from a library assistant (requiring a broad general education strengthened by courses in librarianship, in-service training and/or well supervised library experience) staff in a library system should be approximately one-third of total personnel. (2) Supporting staff, including clerical staff, clerical supervisors and other nonlibrarian staff (excluding maintenance staff) should be approximately two-thirds. (3) Changes in operational procedures brought about by automation or contractual arrangements may change this ratio. (4) Staff on a bookmobile should include at least two per- sons: a library assistant and a driver-clerk. (5) Federation specialists in reference, children's ser- vices, etc., should work closely with the bookmobile staff in the interest of its patrons. (6) In each library federation, there should be at least one professional staff member with special competence for and experience in each of the following aspects of library service: (a) administration; (b) organization and control of materials; (c) selection, information and advisory service for dults; (d) selection, information and advisory service for chil- drem; (f) extension services, including services to those per- sons in need of special types of services, such as immates in cor- rectional institutions, the homebound, the culturally disadvan- taged, the blind and handicapped and those living at a distance from library agencies. (g) A library federation may need more than one special- ist in several of these fields and may also require subject specialists. (History: Sec. 22-1-103(1) MCA; IMP, 22-1-103(1) MCA; NEW, 1977 MAR p. 1156, Eff. 1/1/78.)	
1983	Montana Public Library Standards revised and published (no ARM revision – 10.102.1101 was not amended)	https://archive.org/details/mo ntanapubliclib1983montrich/p age/n1/mode/2up
1987	ARM 10.102.1101 Standards for Public Libraries (amended eff 9/25/1987) ARM 10.102.1139 Professional and Support Staff Repealed (eff 9/25/1987)	1987 MAR p. 1624 https://courts.mt.gov/external/mars/1 987/1987%20Issue%20No.%2018.p df

Year	Detail	Source
1989	HB 193, passed by the 51 st Legislature provided state support for Montana's libraries (1) Per capita, per square mile and (2) interlibrary loan reimbursement See History for MCA 22-1-327 and 22-1-328	https://courts.mt.gov/external/ mars/1991/1991%20Issue%2 0No.%2020.pdf (see page 13)
		https://leg.mt.gov/bills/mca/titl e_0220/chapter_0010/part_0 030/section_0270/0220-0010- 0030-0270.html
		https://leg.mt.gov/bills/mca/titl e_0220/chapter_0010/part_0 030/section_0280/0220-0010- 0030-0280.html



1990 - 2000

Year	Detail	Source	
1990	Montana State Library Commission approved Voluntary Certification Manual	https://archive.org/details/mo ntanacertifica00montrich/mod e/2up	
1991	10.102.4003 DIRECT STATE AID TO PUBLIC LIBRARIES FOR PER CAPITA AND FOR PER SQUARE MILE SERVED (effective 12/27/1991)	https://rules.mt.gov/gateway/ RuleNo.asp?RN=10%2E102 %2E4003 MAR p. 2604, Eff. 12/27/91. See page 94 of PDF	
1994	The Montana Library Association established the Sheila Cates Scholarship in 1994 to provide financial support to association members seeking education in the library and information science field. The Sheila Cates Scholarship provides financial support to Montana Library Association members seeking a graduate degree in library and information science or a graduate school library media program.	https://mtlib.org/Cates- Scholarship	
1998	Law Revision Task Force recommendations related to District Library Law, Amendments to Muli-jurisdiction Law, and housekeeping were approved by the Commission	https://ftpaspen.msl.mt.gov/E ventResources/19980617_1_ 9.pdf	
1999	ARM 10.102.1101 Standards for Public Libraries (Repealed eff 11/19/1999) New ARM 10.102.1150 PUBLIC LIBRARY STANDARDS	1999 MAR p. 2626 https://courts.mt.gov/external/mars/1 999/1999%20Issue%20No.%2022.p df	
	Standards, certification, and funding are connected. See MAR Notice comment and response.	https://archive.org/details/C57 21E68-211C-4599-AE85- BB505F4B8EFD/page/n3/mo	
	<u>COMMENT 3:</u> If a library does not receive its state funding due to non-compliance with standards, what will the state library do with these dollars? <u>RESPONSE:</u> The state library commission will leave the funds in the various state aid accounts and disperse the funds, according to its rules, to libraries that meet these standards.	de/2up https://web.archive.org/web/2 0030607003057/http://msl.sta te.mt.us/admin/libstandards.h tml	
	Montana Administrative Register 22-11/18/99	https://ftpaspen.msl.mt.gov/E ventResources/19991013_1_	

Year	Detail		Source
Year	SUBSTANTIVE RULES 10.102.1150 10.102.1150 PUBLIC LIBRARY STANDARDS (1) Public libraries receiving state payments must meet the following standards by July 2001 and each year following: (a) the library is legally established under Montana's laws according to Title 7, and 22-1-301 through 22-1-317, MCA; (b) the board conforms to all applicable state, local, and federal laws, rules, and regulations; (c) libraries that serve more than 25,000 employ a library director with a graduate degree in library or information science or its equivalent; (i) the commission will determine equivalency by: (A) examining the applicant to determine if she or he possesses the knowledge and abilities equivalent to those of a library school graduate and is qualified to carry on library work ably and efficiently; or (B) determining that the applicant holds a graduate degree in another related curriculum area. (d) libraries that serve less than 25,000 employ a library director who is, or will be within three years of hire, certified by the state library or employ a library director who has a graduate degree in library or information science or its equivalent; (e) paid sta	ΝΑ	Source 78.pdf (Page 14 - reasoning was libraries with 25,000 plus had a big enough tax base to afford an MLS) https://ftpaspen.msl.mt.gov/E ventResources/19981014_1 21.pdf
	More than 10,000 40 50-60 More than 25,000 50 60+		
	 (i) many libraries exceed this minimum because the community, board, and director recognize that the number of hours of public service leads to great use by the public, 	KNOWLEDGE	

Year Detail	Source
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MONTANA STATE LIBRARY A GREATER STATE OF KNOWLEDGE

2000 - Present

Year	Detail	Source
2004	Professional Education and Employment for Librarians (PEEL) Scholarships awarded to Montana librarians seeking an MLS/MLIS degree.	https://ftpaspen.msl.mt.gov/EventRe sources/20040425_1_449.pdf
2006	 New ARM 10.102.1150A PUBLIC LIBRARY STANDARDS: GENERAL (1) Public libraries receiving state payments must meet the following essential standards by July 2007 and each year following. New ARM 10.102.1150E Human Resources Standards: Library Director d) Libraries that serve more than 25,000 people employ a library director with a graduate degree in library or information science or its equivalent. (e) Libraries that serve less than 25,000 people employ a library director who is or will be within three years of hire certified by the state library. 	2006 MAR p. 1571 (June 12, 2006) https://rules.mt.gov/gateway/ ShowNoticeFile.asp?TID=274 2 Effective 6/23/2006
2009	No change to MCA 22-1-102 Librarian and assistants or 22-1-103 State library commission - authority Certification program updated	https://web.archive.org/web/2 0100204033251/http://msl.mt. gov/news/012610.asp
2010	New certification manual published N A N I T A N I Montana State Library Public Library Directors Must Be Certified	https://web.archive.org/web/2 0100521062918mp_/http://ms I.mt.gov/For_Librarians/Traini ng/Certification/certification.p df
	Certification is mandatory for all public library directors (including those with MLS/MLIS degrees) in order for the library to receive state funding.	
2019	Public library standards task force begins review of public library standards	https://mslservices.mt.gov/as pen/archive/default.aspx?com mitteeid=1
2021	New ARM 10.102.1158 LIBRARY BOARD, GOVERNANCE, AND WORKING WITH THE DIRECTOR	https://rules.mt.gov/gateway/ Subchapterhome.asp?scn=1 0%2E102%2E11

Year	Detail	Source
	 10.102.1159 SERVING THE COMMUNITY 10.102.1160 PERSONNEL 10.102.1161 STANDARD NOTIFICATION, FINAL ARBITER, AND APPEAL PROCESS 10.102.1162 DEFERRALS 	https://rules.mt.gov/gateway/ ShowNoticeFile.asp?TID=105 35
		https://msl.mt.gov/libraries/libr ary_development/consulting/s tandards/
2022	Implementation of ARM 10.102.1158 – 1162 <u>10.102.1160_PERSONNEL</u> (6) The director is or will be certified by the Montana State Library within the required timeframe mandated by the certification program adopted by the Montana State Library Commission. (7) Directors of libraries that serve over 25,000 people have a Master of Library Science or equivalent degree. History: <u>22-1-103</u> , MCA; <u>IMP</u> , <u>22-1-103</u> , MCA; <u>NEW</u> , 2021 MAR p. 1138, Eff. 7/1/22.	https://msl.mt.gov/libraries/libr ary_development/consulting/s tandards/ https://rules.mt.gov/gateway/ RuleNo.asp?RN=10%2E102 %2E1160
2023	Certification program changes adopted by State Library Commission, June 14, 2023.	https://msl.mt.gov/libraries/lea rning/Certification https://youtu.be/HJkeHZk75J Y
2024	TBD A GREATER STATE OF KNOWLEDGE	 TBD