

OCLC Group Services Cost Share Formula Task Force Timeline: June 2013 through February 2014

May, 2013

Define the scope and goals of the task force
Identify and seat a task force
Create a listserv for the task force

July 8, 2013:

Orientation meeting of the task force:
Background of existing formula, additional funding beyond enrollment fees, historical usage statistics, current group services list, create a list of questions to address, assignments

July-August, 2013:

Discussion via listserv on follow up assignments, to include: OCLC pricing for other states, other statewide cost share formulas, opportunities for regional purchases, alternatives to OCLC services, alternative formula suggestions, invitations to September meeting

September 23, 2013:

Second meeting of the task force:
Discussion as a group with OCLC representative regarding the current Montana pricing.
Discussion as a group with representatives from other state libraries

October 25, 2013

Third meeting of the task force:
Presentation and discussion of at least two cost share alternatives

November 12, 2013

Network Advisory Council meeting, to include discussion of task force OCLC cost share alternatives discussed so far

December, 2013 (early in the month)

Fourth meeting of the task force:
Presentation and discussion of two updated cost share alternatives and determining the cost share formula recommendation to Network Advisory Council

December, 2013 or early January 2014

Network Advisory Council virtual meeting to discuss formula, NAC recommendation to State Librarian and Commission

February 12, 2014

Commission meeting, includes the information on the new cost share formula

February 12-March 12, 2014

Share changes to formula with Montana librarians. Preparation and planning FY2015 OCLC enrollment under new formula, negotiation of new OCLC contract

March 12, 2014

Network Advisory Council meeting, to include recommendations for FY14 LSTA for OCLC FY15 group services, based on new OCLC cost share formula

April, 2014

Commission meeting, to include NAC LSTA recommendations

May, 2014

Enrollment in OCLC FY15 Group Services opens under new formula and new contract